



Business Voice

Cloud

Portal

User Guide

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Welcome

Welcome to the new **Cloud Services Portal**.

This reference guide is a convenient, go-to resource for individual users and Administrators just getting started with the Cloud Services Portal for online account feature and service management at the User level.

The guide provides an overview of the application website sections that may be available to you within the Portal, and offers instructions and tips for setup and maintenance of the communication services it provides.

It should be noted that this guide describes all features and tools that *can be* offered. Some features described here may not be included with every subscription type or offered to all users. Please contact your service provider with questions or requests for more information.

We encourage you to take some time to review this document and keep it handy for future reference.

Portal Introduction

The Logix Business Voice Cloud portal makes it easy for subscribers to customize and manage account information and feature settings online.

SIGN IN

To Access the Logix Business Voice Cloud Portal:

1. Open a web browser (Chrome, Mozilla, Explorer, etc.) and enter the URL (web address) provided to you for online account management.
Example: <https://myphone.mylogix.com/>
2. Enter your [Username](#) and [Password](#) credentials, as requested.
3. Click the [Sign In](#) button and the Cloud Services Portal opens.
 - ❖ If available, the [Forgot Password?](#) link may be used to retrieve your portal sign in credentials via email.

Once you have signed into the [Cloud Services Portal](#), access to the tools and features you need to easily manage your communications and account setup is right at your fingertips.

For your security, the connection to the portal will automatically close and return to the Sign In page when idle for an extended period of time.

SITE TOUR

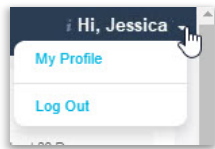
All *Cloud Services Portal* users will see the [My Services Dashboard](#) when the portal opens and they review their individual account. This is the user's Home page within the portal, offering an up-to-date view of your profile, call logs, and voicemails, and quick access to all of your setting management tools.

Although it is currently *optimized* for desktop usage, the portal *is* accessible by any Internet-enabled device – including tablets or smart phones – so you can manage your services, whether you are in your office or on the go.

Your subscription, account type, and/or role determines the features and services displayed to you within the portal. Helpful information is offered throughout every section of the portal to make it easy for users of all levels to manage accounts and settings. The following site tools and pages are available to all users:

Quick Access Tools

The **Hi, <Name or Phone#>** drop-down menu (top right) offers direct links to:



- ❖ **My Profile** – View and edit (if authorized) the account Profile information.
- ❖ **Log Out** – Exit and return to the Cloud Services Portal Sign In page.

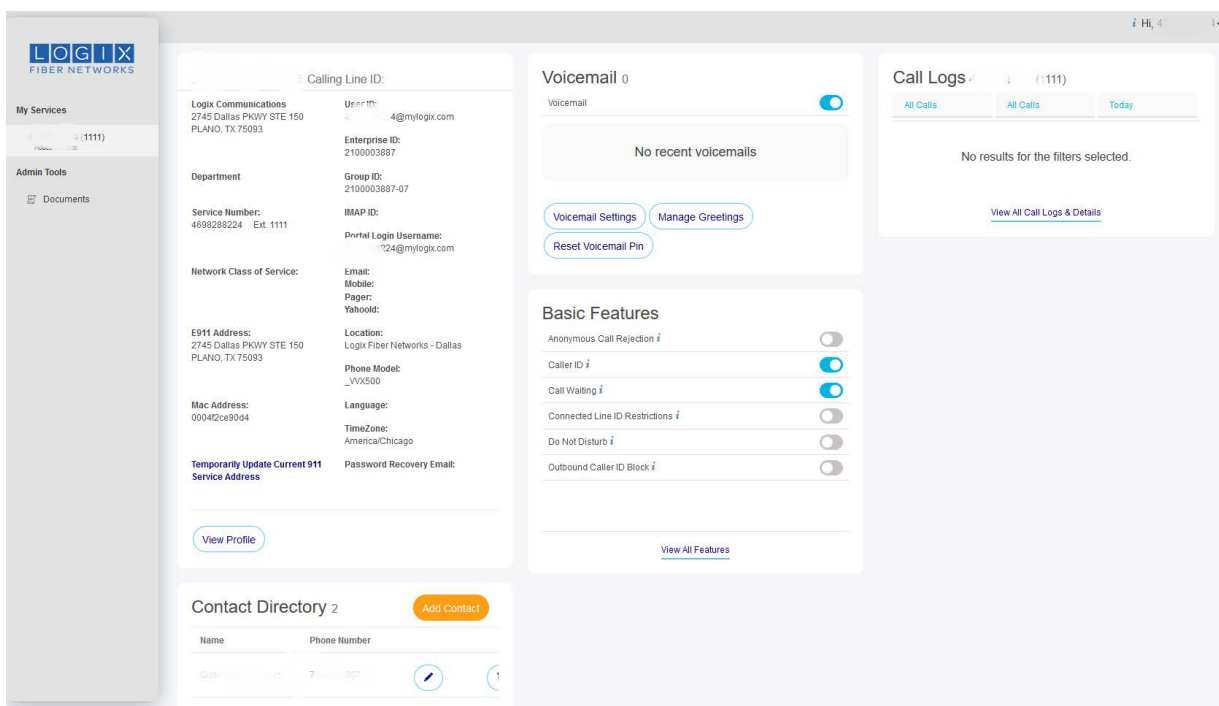
Menu

The panel on the left displays direct menu access to areas the user may view. These options can include:

- ❖ **Logo** – The logo image offers a quick link back to the Dashboard / Home Page for a selected account.
- ❖ **My Services** – Access to the My Services Dashboard for any line(s) and extensions included on an individual account. Clicking on a listing opens the dashboard for that item.

Work Area

The center of the portal screen is your 'Work Area' where information, features, and tools are displayed.



My Services Dashboard

The **My Services Dashboard** is the Home page. It displays important account information and offers quick access to manage features and settings for individual accounts.

All the tools and features within or related to the account are accessible from this page.

The feature section widgets (cards) on the Dashboard provide easy access to related information and tools for managing account settings.

Hi, Jessica

Jessica Roach

Calling Line ID:

Deep South Fibers, LLC

1112 Indian Crest DR

INDIAN SPRINGS, AL 35124

Department

2054193107 Ext. 102

Service Number:

2054193107 Ext. 102

Network Class of Service:

ES11 Address:

1112 Indian Crest DR

INDIAN SPRINGS, AL 35124

Mac Address:

64167b7aaad

Temporarily Update Current 911 Service Address

User ID:

2054193107@myntm.us

Enterprise ID:

2100008719

Group ID:

2100008719-01

IMAP ID:

Portal Login Username:

2054193107@myntm.us

Email:

design@deepsouthlink.com

Mobile:

Pager:

Yahoo!id:

Location:

Deep South Fibers, LLC

Phone Model:

VVX400_410

Language:

TimeZone:

America/Chicago

Password Recovery:

design@deepsouthlink.com

View Profile

Applications

Akixi

Connect

Call Recording

Connect

Call Reporting

Connect

MTM Collaborate

Connect

VoiceMail 12

Voicemail

Play

Phone

Date

205.908.9304

4/22/2019 09:53 AM

205.908.9304

4/19/2019 11:09 AM

205.908.9304

4/19/2019 09:32 AM

205.419.3127

1/4/2019 12:29 PM

205.908.9304

12/11/2018 09:11 AM

Voicemail Settings

Manage Greetings

Reset Voicemail Pin

View All Voicemails & Details

Basic Features

Anonymous Call Rejection

Caller ID

Call Waiting

Connected Line ID Restrictions

Do Not Disturb

Outbound Caller ID Block

View All Features

Call Logs 2054193107 (102)

All Calls

All Calls

Last 30 Days

| Direction | Caller ID | Phone | Date | Time |
|-----------|------------------|-------------|-----------|-------------|
| In | JON TREE SERVICE | 12052232333 | 5/29/2019 | 12:36:59 PM |
| In | Kay Folmar | 12054193108 | 5/24/2019 | 02:51:50 PM |
| In | FIREHOUSE SHIELD | 12052529571 | 5/23/2019 | 09:40:10 AM |
| In | Amy Mathews | 12054193140 | 5/17/2019 | 04:33:00 PM |
| In | Patrick Higgins | 12059786075 | 5/10/2019 | 01:00:58 PM |
| In | Amy Mathews | 12054193140 | 5/8/2019 | 02:38:32 PM |
| In | Amy Mathews | 12054193140 | 5/7/2019 | 03:12:06 PM |
| In | Patrick Higgins | 12059786075 | 5/6/2019 | 02:44:32 PM |
| Out | | 2052232333 | 5/2/2019 | 03:38:14 PM |

View All Call Logs & Details

Account Management

DASHBOARD LINKS

- ❖ **Profile** - This dashboard section widget (card) displays your profile information and links to the [View Profile](#) page where access to manage your profile settings, password, e911 features, and notification email addresses is provided.
- ❖ **Call Logs** – This card offers the recent Call Log history and links to a view of up to 1000 incoming and outgoing calls over the past 90 days.
- ❖ **Voicemail** – This card displays recent messages and links to the [Voicemail Settings](#) and lists for easy access to manage your voicemail and messaging features.
- ❖ **Applications** – This card provides helpful links to the Sign In or landing pages of any add-on modules or applications on your account.
- ❖ **Basic Features** – This card offers quick access to your On / Off settings and a link to the [Settings](#) page where management tools for additional features and services are provided.

PROFILE

This section of the dashboard displays a summary of your account profile information (Name, Address, Phone Number, User ID, Device model, etc.), and provides links to setup a temporary e911 location, review the entire profile, and access your password and profile management tools.

The following features and access links are all provided via the [Profile](#) card on the My (User) Services Dashboard:

View Profile

[View Profile](#)

Click on the [View Profile](#) button to review your current contact information and access the management tools for your password, email notification settings, and temporary e911 location changes.

Jessica Roach

Calling Line ID:

Deep South Fibers, LLC
1112 Indian Crest DR
INDIAN SPRINGS, AL 35124

User ID:
2054193107@mymtm.us

Enterprise ID:
2100008719

Department
Group ID:
2100008719-01

Service Number:
2054193107 Ext. 102

IMAP ID:

Portal Login Username:
2054193107@mymtm.us

Network Class of Service:

Email:
design@deepsouthink.com

Mobile:

Pager:

YahooID:

E911 Address:
1112 Indian Crest DR
INDIAN SPRINGS, AL 35124

Location:
Deep South Fibers, LLC

Phone Model:
V/VX400_410

Mac Address:
6416767aa4

Language:

TimeZone:
America/Chicago

Temporarily Update Current 911
Service Address

Password Recovery:
design@deepsouthink.com

View Profile

Secondary links to [Edit Profile](#), [Change Password](#) and other setting tools are also included in the View Profile view.

Jessica Roach

Deep South Fibers, LLC
1112 Indian Crest DR
INDIAN SPRINGS, AL 35124

Department:
2054193107 Ext. 102

Service Number:
2054193107 Ext. 102

Email:
design@deepsouthink.com

Mobile:

Pager:

YahooID:

Location:
Deep South Fibers, LLC

Phone Model:
V/VX400_410

Mac Address:
6416767aa4

Language:

Portal Login Username:
2054193107@mymtm.us

User ID:
2054193107@mymtm.us

Enterprise ID:
2100008719

E911 Address:
1112 Indian Crest DR
INDIAN SPRINGS, AL 35124

Temporarily Update Current 911 Service Address

PLEASE READ: Your Current E911 Service Address is considered the address at which emergency personnel will respond when an E911 call is placed from your number. By default, your Current E911 Service Address will be the same as your Primary E911 Service Address, which is the primary address at which your service resides. You must temporarily update your Current E911 Service Address in the event you utilize the service from an address other than the Primary E911 Service Address. Current E911 Service Addresses must validate with the Public Safety Answering Point (PSAP) system. Using the service to place E911 calls at a non-validated E911 service address can result in an unsuccessful emergency personnel dispatch. If a service address cannot be validated, it may be because the address you entered is not specific enough, is other a PO Box, is not within the 48 United States or Canada, or not new to be verified by the PSAP system. If you are unable to validate a service address, please contact your administrator or service provider. **Please allow 15 minutes for address to validate in our system after updating.** To change the Primary E911 Service Address listed, please contact your administrator or service provider to initiate a Change of Address, or "Move", order.

Password Recovery:
Change Recovery Email
Change Password

Edit Profile

Change e911 Address (Temporary)

The [Temporarily Update Current 911 Service Address](#) link opens the dialog that allows the user to add and validate temporary e911 Service Address locations for use when traveling to different locations with the associated device. You must temporarily update your e911 Service Address in the event you may need to utilize the service from an address other than the Primary e911 Service Address, and then reset it back to the Primary e911 Service Address upon your return.

Add a Temporary e911 Service Address

1. Click on the [Temporarily Update Current 911 Service Address](#) link to begin.
2. Enter the complete Address information for the temporary address you wish to use in the fields provided.
3. Click on the [Save](#) button to submit the information and receive a **Success!** message when the address confirmation process completes.

Please allow up to 10 minutes for the address to validate after updating. If the address cannot be validated, it may be because the information is not specific enough, is for a PO Box, is not within the continental United States, Puerto Rico, or Hawaii, or is too new to be verified by the PSAP system. If you are unable to validate a service address, please contact your Administrator or service provider for assistance.

Edit Primary e911 Service Address

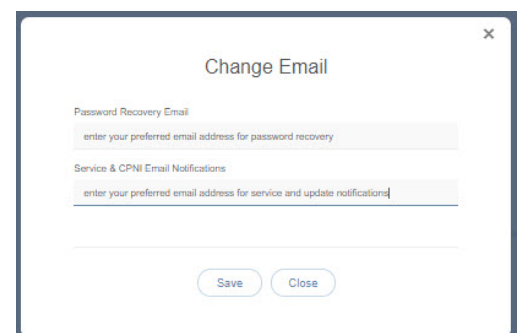
By default, your e911 Service Address is the primary address of record for your service account. If a change is required, please contact your Administrator or service provider to initiate a Change of Address (or "Move" order) to change the Primary E911 Service Address permanently.

Reset to Primary e911 Service Address

1. Click on the [Temporarily Update Current 911 Service Address](#) link in the [View Profile](#) dialog.
2. Click on the [Reset to Primary](#) link.
3. Click on the [Save](#) button to submit the change and receive a **Success!** message when it is completed.

Change Recovery/Notification Email

1. Click the [Change Recovery Email](#) link to open the Change Email dialog.
2. **Password Recovery Email:** Enter or change the email address on file for recovering your login information.
3. **Service & CPNI Email Notifications:** Enter or change the email address on file for receipt of notifications from the provider.
4. Click on the [Save](#) button when your edits are complete.



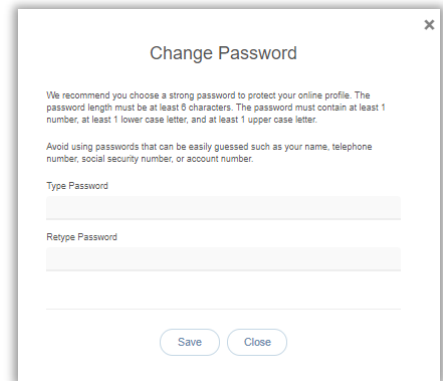
The screenshot shows a 'Change Email' dialog box. It has a title bar with a close button (X). The dialog contains two sections: 'Password Recovery Email' with a text input field containing 'enter your preferred email address for password recovery', and 'Service & CPNI Email Notifications' with a text input field containing 'enter your preferred email address for service and update notifications'. At the bottom are 'Save' and 'Close' buttons.

Change Password

The [Change Password](#) link provides direct access to update your unified communications password information.

1. Click on the [Change Password](#) link.
2. Type a new **Password**.
3. **Retype** to verify.
4. Click the **Save** button.

Passwords must be 6 or more characters and contain at least 1 number, 1 lower case letter, and 1 upper case letter.



A dialog box titled "Change Password" with a close button (X) in the top right corner. It contains a message: "We recommend you choose a strong password to protect your online profile. The password length must be at least 6 characters. The password must contain at least 1 number, at least 1 lower case letter, and at least 1 upper case letter." Below this is a warning: "Avoid using passwords that can be easily guessed such as your name, telephone number, social security number, or account number." There are two input fields: "Type Password" and "Retype Password". At the bottom are "Save" and "Close" buttons.

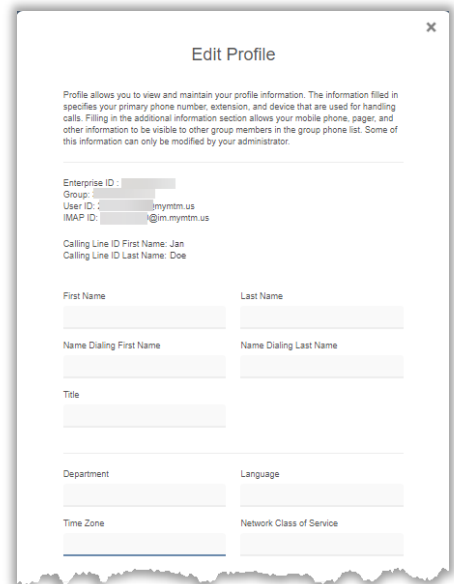
Edit Profile

Edit Profile

The [Edit Profile](#) button provides access to modify additional profile contact information. The information you include (mobile phone, email, etc.) is visible to other group members when viewing the directory or phone list.

In View Profile:

1. Click the [Edit Profile](#) button to view/edit the following options:
 - ❖ Preferred Name (First/Last)
 - ❖ Preferred Name when dialing out (First/Last)
 - ❖ Work Information (Title, Department)
 - ❖ Language preference
 - ❖ Time Zone
 - ❖ Class of Service
 - ❖ Additional Contact Information (phone, email, personal address)
2. Click the **Save** button when you are finished to update the data.



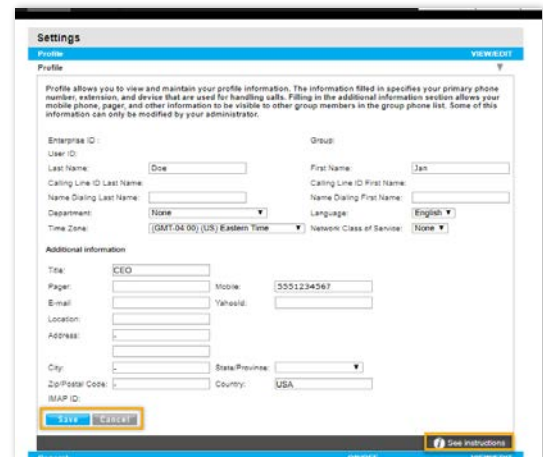
A dialog box titled "Edit Profile" with a close button (X) in the top right corner. It contains a message: "Profile allows you to view and maintain your profile information. The information filled in specifies your primary phone number, extension, and device that are used for handling calls. Filling in the additional information section allows your mobile phone, pager, and other information to be visible to other group members in the group phone list. Some of this information can only be modified by your administrator." Below this are several input fields: "Enterprise ID", "Group", "User ID", "IMAP ID", "Calling Line ID First Name", "Calling Line ID Last Name", "First Name", "Last Name", "Name Dialing First Name", "Name Dialing Last Name", "Title", "Department", "Language", "Time Zone", and "Network Class of Service".

An Administrator is needed to modify some of the Profile information. Contact your Administrator for assistance with the settings you cannot modify.

Additional Profile Settings

Access to additional profile settings for the directory and monitoring services is provided in the [Settings](#) page.

See Also: [Profile \(in Settings\)](#).

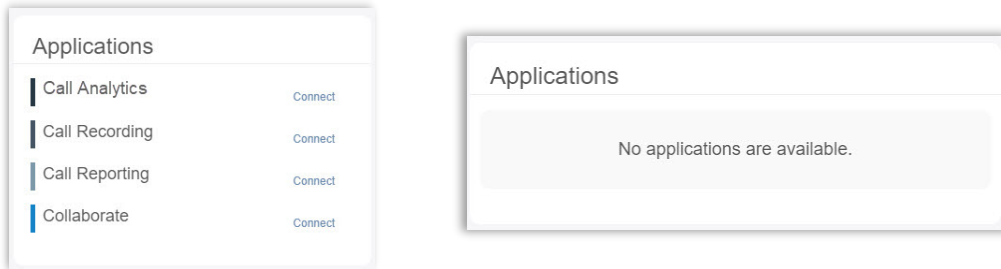


A screenshot of the "Settings" page. It has a "Profile" tab and a "VIEW/EDIT" button. Below the tab is a message: "Profile allows you to view and maintain your profile information. The information filled in specifies your primary phone number, extension, and device that are used for handling calls. Filling in the additional information section allows your mobile phone, pager, and other information to be visible to other group members in the group phone list. Some of this information can only be modified by your administrator." The form contains fields for: "Enterprise ID", "Group", "User ID", "Last Name", "First Name", "Calling Line ID Last Name", "Calling Line ID First Name", "Name Dialing Last Name", "Name Dialing First Name", "Department", "Language", "Time Zone", "Network Class of Service", "Additional Information", "Title", "Pager", "Mobile", "E-mail", "Yahoo! ID", "Location", "Address", "City", "State/Province", "Zip/Postal Code", "Country", and "MAP ID". There are "SAVE" and "VIEW/EDIT" buttons at the bottom. A "See Instructions" link is also present.

APPLICATIONS

The **Applications** card in the Dashboard displays links to any additional applications related to the account. The Cloud Services Portal offers an easy way to connect directly to the sign in or landing page of the corresponding service or application in this section of the Dashboard.

1. Click on the **Connect** link to open the sign in or landing page of the corresponding option in a new browser window.

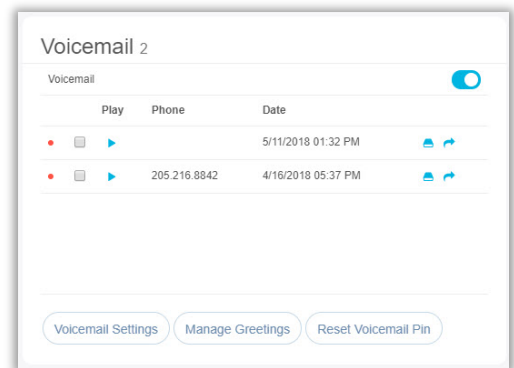


If no additional applications are included with the service, this card displays a simple “No applications are available.” message. Contact your administrator for assistance if you require assistance to access add-on modules on your account.

VOICEMAIL

The **Voicemail** card displays your current voicemail messages and the common voicemail feature management tools in the Dashboard. It offers quick access any additional messages, Voicemail feature tools, and to update the Voicemail PIN information. The red dot • next to a Voicemail indicates an un-played message.

Many Voicemail settings are also found within the Voicemail Edit view in the **Settings** page.



Enable/Disable Voicemail



The **On/Off** toggle at the top of the Voicemail card **enables** or disables the Voicemail feature right from the Dashboard.

Play Voicemail



Click on the **Play** icon next to a voicemail in the list to listen to the message online.

Download Voicemail




Click on the **Download** icon next to a message to download and save a copy of the message file to a location on your system.

Forward Voicemail



Click on the **Forward** icon next to a message to send the voicemail .wav file to an email address.

Voicemail Block | Delete

 Click to place a checkmark ✓ in the box next to a Voicemail to view the **Block | Delete** options above. Simply click on the option you prefer to perform the action.

- ❖ **Block** disallows future calls from the number without providing a warning message to the caller.
- ❖ **Delete** immediately removes the Voicemail from your dashboard/phone list and deletes the record/recording fully from the database at midnight.

View All Voicemails

Click on the **View All Voicemails** link below the list to open the dialog and review or manage any additional voicemails.

Reset Voicemail Pin

Reset Voicemail Pin

Click on the **Reset Voicemail Pin** button to reset the current PIN to the default (8462) to allow a new Voicemail PIN to be safely entered via the telephone/device.

Manage Voicemail Settings

Voicemail Settings

The **Voicemail Settings** button opens the Voicemail Settings pop-up dialog where the following voicemail settings may be turned on or off, and email notifications and forwarding on '0' may be managed.

Always click the **Save** button once changes are made to submit new information. A **Success!** Message displays when an update to Voicemail Settings is completed.


Voice Messaging

 **On|Off** – Turns the Voicemail feature on or off.

Send All Calls to Voicemail

 **On|Off** – All calls are sent to voicemail while this feature is enabled.


Send Busy Calls to Voicemail

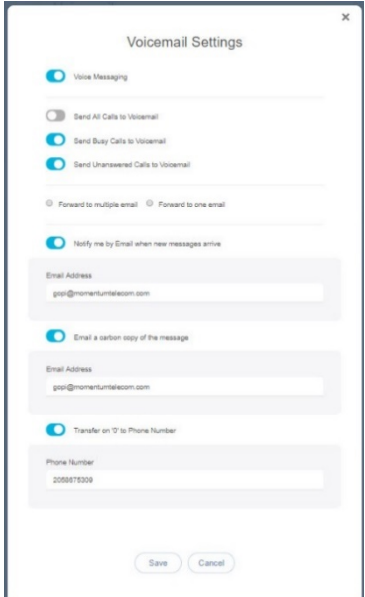
 **On|Off** – When this setting is enabled, new incoming calls are sent directly to voicemail if the line is already in use (busy).

Send Unanswered Calls to Voicemail


 **On|Off** – When this setting is enabled, calls that go unanswered after a specified number of rings are sent to voicemail.

Forward to Multiple Emails

 **On|Off** – (Unified Communications) - When Enabled, this feature saves voicemail messages in the portal and sends the voicemail recording files to the email(s) specified. Click the toggle to turn On (enable), and then enter from 1 to 5 email addresses separated by commas in the text field that is provided.



Forward to One Email

 **On** | **Off** – Sends the voicemail recording file to a specified email address. Note: Enabling this option sends the message recordings to the email address and does not save the voicemails in the portal or voicemail inbox. Click the toggle to turn On (enable) and then enter the email address in the text field provided.

Notify Me by Email When New Messages Arrive

 **On** | **Off** – When enabled, a simple voicemail notification email will be sent to the address that is defined in the text field provided as new voicemail messages are received.

Email a Carbon Copy of the Message

 **On** | **Off** – When enabled, a copy of the notification email is sent to the email address defined in the text field provided.

Transfer on '0' to Phone Number

 **On** | **Off** – When set to ON and a 10-digit phone number is defined, callers are given the option to press '0' to transfer to that number.

CALL LOGS

The **Call Logs** card displays a list of the latest incoming and outgoing calls on the account with filters to review specific call types and date ranges. It also provides easy access to review all available call log data for the past 90 days – up to 1000 calls via the [View All Call Logs & Details](#) link.

Filter Call Logs

Within the **Call Logs** dashboard card, multiple *Filters* are provided that allow users to select specific call types and date ranges to review. The Call Logs filter options include:

Call Type

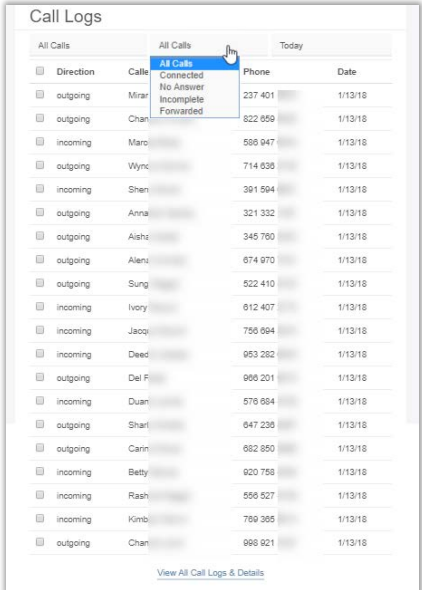
All Calls
Incoming Calls
Outgoing Calls

Call Connection Type

All Calls
Connected
No Answer
Incomplete
Forwarded

Date

Today
Yesterday
Last 7 Days
Last 30 Days
Last 90 Days
Custom



| All Calls | | All Calls | Today |
|-----------|--------|-----------|---------|
| Direction | Caller | Phone | Date |
| outgoing | Mirra | 237 401 | 1/13/18 |
| outgoing | Chan | 822 059 | 1/13/18 |
| incoming | Marc | 585 947 | 1/13/18 |
| outgoing | Wync | 714 036 | 1/13/18 |
| incoming | Shen | 391 594 | 1/13/18 |
| outgoing | Anna | 321 332 | 1/13/18 |
| outgoing | Aishi | 345 760 | 1/13/18 |
| outgoing | Aleni | 074 070 | 1/13/18 |
| outgoing | Sung | 522 410 | 1/13/18 |
| incoming | Ivory | 012 407 | 1/13/18 |
| incoming | Jacq | 795 064 | 1/13/18 |
| incoming | Deed | 953 282 | 1/13/18 |
| outgoing | Del F | 995 201 | 1/13/18 |
| incoming | Duan | 576 064 | 1/13/18 |
| outgoing | Sharl | 647 236 | 1/13/18 |
| outgoing | Carin | 682 850 | 1/13/18 |
| incoming | Betty | 620 758 | 1/13/18 |
| incoming | Rash | 555 527 | 1/13/18 |
| incoming | Kimb | 789 365 | 1/13/18 |
| outgoing | Chan | 999 921 | 1/13/18 |

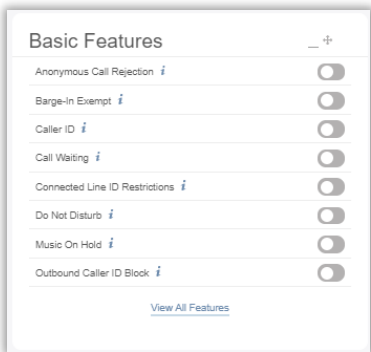
[View All Call Logs & Details](#)

View All Call Logs & Details

The [View All Call Logs & Details](#) link at the bottom of the Call Logs card offers easy access to review a detailed list of up to 1000 calls over the past 90 days. The same filters offered within the dashboard are available within the larger view to make it simple to locate information about specific call types or calls that occurred within specific time-frames, and a link to [Export Call Logs](#) to a spreadsheet format report is provided.

BASIC FEATURES

The **Basic Features** Dashboard card provides quick access to your On/Off feature settings and information about each. This dashboard section also provides a [View All Features](#) link that opens the **Settings** page for review and management of additional service features.



Each item displayed within the Basic Features card on the Dashboard is an **On / Off** setting for the individual user account. Descriptions of the features that are provided for management here display as pop-up information by placing the cursor over the 'i' icon next to an item. **i**



The slider toggles in the **Basic Features** card set each available option to **On** (enabled) or **Off** (disabled) quickly and easily.

Additional settings may be managed by clicking on the [View All Features](#) link at the bottom of this dashboard card.

WORKING WITH SETTINGS

Clicking on the [View All Features](#) link at the bottom of the **Basic Features** card opens the **Settings** page, which lists the features and services that are available to the user in a simple table format, and provides access to review and to *Edit* the settings for each feature.

- ❖ Features are generally grouped by type to make similar features easy to locate.
- ❖ On/Off features show their current status within the table.
- ❖ The arrow ► under the **View/Edit** column (far right) adjacent to a feature opens the *Edit* view.
- ❖ While viewing a feature's setting details, the **See instructions** icon at the bottom of the view provides access to helpful information about setup and/or interactions with other features.
- ❖ Many of the On/Off features shown in this list and the individually enabled settings shown here may also be managed through the device using phone codes, AKA: Star Codes. (ex: *77).

| Settings | | VIEW/EDIT |
|---|--------|-----------|
| Profile | | |
| General | ON/OFF | VIEW/EDIT |
| Anonymous Call Rejection | OFF | ► |
| Anonymous Forwarding | OFF | ► |
| Call Block | OFF | ► |
| Caller ID | ON | ► |
| Call Waiting | OFF | ► |
| Call Waiting | OFF | ► |
| Connected Line Identification Restriction | OFF | ► |
| Do Not Disturb | ON | ► |
| Holding Forward | ON | ► |
| Holding Forward | ON | ► |
| Outbound Caller ID Block | ON | ► |
| Privacy Alert | ON | ► |
| Privacy | ON | ► |
| Selective Call Acceptance | ON | ► |
| Speed Dial | ON | ► |
| Forwarding | ON/OFF | VIEW/EDIT |
| Call Forwarding Selective | OFF | ► |
| Fast Forward - Simultaneous Ring | ON | ► |
| Fast Forward - Sequential Ring | OFF | ► |
| Push to Talk | ON | ► |
| Redial | ON/OFF | VIEW/EDIT |
| Redial | ON | ► |
| Distribution List | | ► |
| Speed Dial | | VIEW/EDIT |
| Speed Dial | | ► |
| Anytime | | VIEW/EDIT |
| Anytime | | ► |
| Time Schedule | ON/OFF | VIEW/EDIT |
| Time Schedule | ON | ► |



Your account type and/or role defines the features and services you may access. Some features shown in this document may not be available to all users.

Access the Settings Page

In the *My Services Dashboard*:

1. Click on the [View All Settings](#) link in the **Basic Features** card to open the **Settings** page.

View / Edit Feature Settings

1. In the **Settings** page: Click on the arrow ► under the View/Edit column next to a feature to open its *Edit* view.

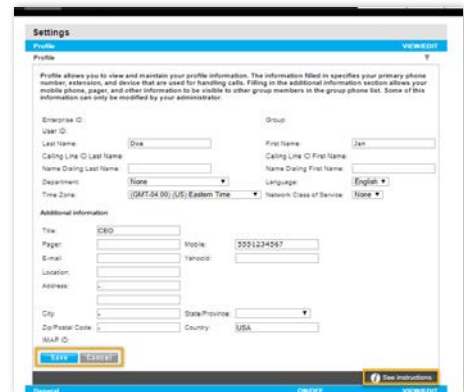
Profile

The **Profile** section of the *Settings* page offers additional personal data fields that may be included for directories and phone lists.

Click the adjacent drop-down arrow ► to access this feature's *Edit* view.

Manage Profile

1. Enter any information that you wish to make available in lists or directories.
2. Click the **Save** button to update and return to the *Settings* page.

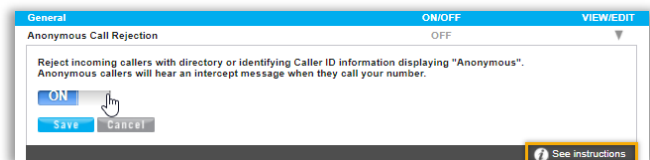


Anonymous Call Rejection

On | Off setting. Anonymous Call Rejection tells the system to play an intercept message and reject (block) incoming calls from anyone with Caller ID set to 'Anonymous'. Because the calls are blocked and will not ring through, Call Logging, etc. are disabled when a call triggers this feature. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.

Manage Anonymous Call Rejection

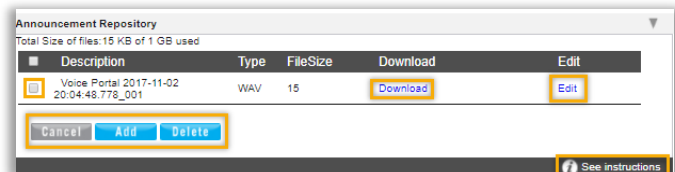
1. Slide the toggle to **ON** or Off.
2. Click the **Save** button.



Announcement Repository

The **Announcement Repository** service offers the ability to upload and store message .wav files for use as Voicemail greetings and announcement messages.

The repository provides up to 1 GB of storage space. Storage space displays for review. Maximum file size for audio announcements is 5 MB in CCIT u-Law 8kHz, 8-bit Mono format. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.



Add an Announcement File

1. Click on the **Add** button to begin.
2. Type the **Name** to be displayed in selection lists.
3. Click on the **Choose File** button to select a local audio file to upload into the repository.
4. Click the **Save** button to submit the change and return to *Settings*.

Download an Announcement File

1. Click on the **Download** link.
2. Navigate to and select the local folder you wish to use to save a copy of the file.

Edit an Announcement File

1. Click on the [Edit](#) link next to an Announcement listing to open its *Edit* view and make changes.
2. Click on the [Save](#) button to submit changes and close this dialog.

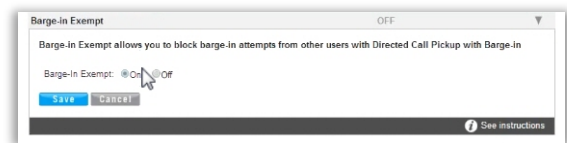
Delete an Announcement File

Use Caution. The removal action is immediate and cannot be undone.

1. Click to place a check ☒ in the box next to an Announcement in the file list to select it.
2. Click on the [Delete](#) button.

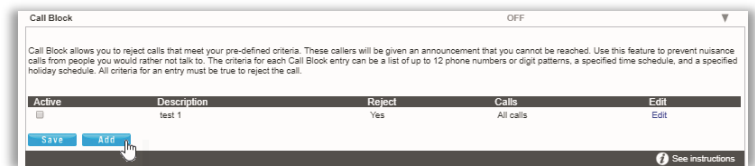
Barge-In Exempt

On|Off Setting. When enabled (**ON**), barge in attempts Click the adjacent drop-down arrow ► to access this feature's *Edit* view.



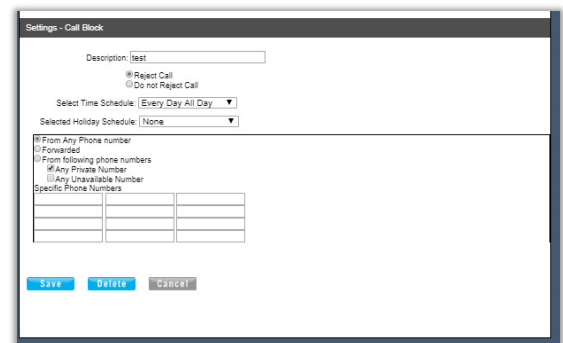
Call Block

Use the **Call Block** feature to define criteria that will block calls from people you would rather not talk to, limit or forward calls from specific numbers, or even create a list of numbers you always want to accept even when Call Block is enabled. Incoming calls that meet all criteria are notified that you cannot be reached and the call is disconnected. These calls are not logged.



Add a Call Block

1. Click on the [Add](#) button to begin defining new Call Block criteria.
2. Define the following criteria, as needed:
 - ❖ **Description** – Required: A short descriptive title for this call block type to show in the list.
 - ❖ **Reject Call** – Optional: Click to setup this list to Block Calls when your criteria are met.
 - ❖ **Do Not Reject Call** – Optional: Click to setup this list to accept specific calls when your criteria are met.
 - ❖ **Select Time Schedule** – Optional: Choose a Time Schedule from the drop-down menu.
 - ❖ **Selected Holiday Schedule** – Optional: Choose a Holiday Schedule from the drop-down menu.
 - ❖ **From Any Number** – Optional: Select if any number dialed in will be accepted or blocked for the schedule you selected.
 - ❖ **Forwarded** – Optional: Select if incoming forwarded numbers will be blocked.
 - ❖ **From Following Phone Numbers** – Select to define individual numbers to accept or block.
 - ❖ **Any Private Number** – Select to trigger on incoming calls with "Private" Call ID.
 - ❖ **Any Unavailable Number** – Select to trigger on incoming calls with "Unavailable" Call ID.
 - ❖ **Specific Phone Numbers** – Select and then enter up to twelve (12) 10-digit phone numbers.
3. Click the [Save](#) button when finished to submit the call block criteria and close the view.



Edit a Call Block

1. Click on the [Edit](#) link next to a Call Block entry.
2. Make changes to the Description, Trigger Options, and/or the specified Phone Numbers.
3. Click the [Save](#) button when finished.

Activate a Call Block

1. Click to place a checkmark ☒ next to a Call Block entry to activate that selection.
2. Click the [Save](#) button to submit the change and close the *Edit* view.

Delete a Call Block

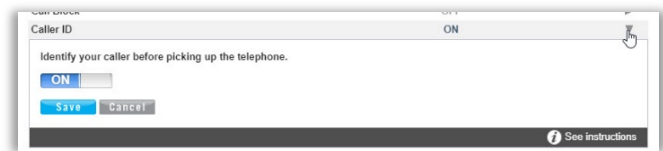
Use caution. The item is immediately removed when Delete is selected.

1. Click on the [Edit](#) link next to a Call Block entry.
2. Click the [Delete](#) button to remove the selected Call Block and its information from the system.

Caller ID

On | Off Feature. **Caller ID** allows the user to turn view Caller ID for incoming calls. When enabled, it may take up to two (2) rings to see the available Caller ID information on your device. **Note:** The Off option deactivates Caller ID for incoming calls, but not for your outgoing calls. See [Outbound Caller ID Block](#).

Click the adjacent drop-down arrow ► to access this feature's *Edit* view.

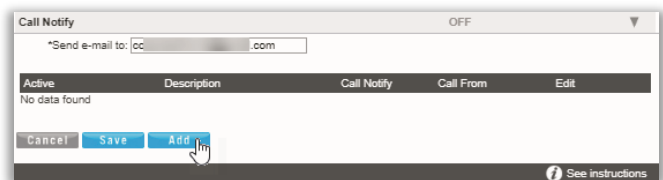


Manage Caller ID

1. Slide the toggle to **ON** to enable or **Off** to disable.
2. Click on the [Save](#) button to submit the change and close the *Edit* view.

Call Notify

The **Call Notify** service allows users to define the recipient address for email notifications when specific types of calls are received. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.

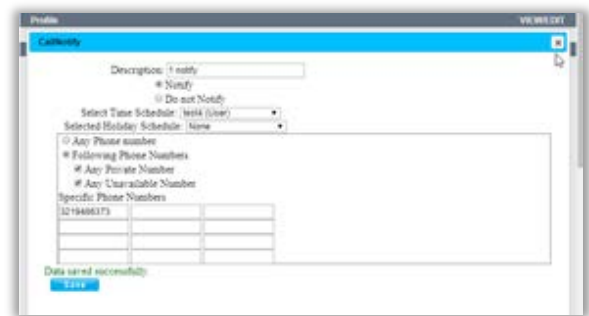


Setup Call Notify

1. **Send email to:** Enter the email address for call notifications.
2. Click the [Add](#) button to define new *Call Notify* criteria.
3. **Description:** Enter a name to display in lists.
4. Select or define the following options, as needed:
 - ❖ Set to **Notify** or **Do Not Notify**.
 - ❖ **Time Schedule:** Select from the drop-down menu of pre-defined Time Schedules.
 - ❖ **Holiday Schedule:** Select from the drop-down menu of pre-defined Holiday Schedules.

- ❖ **Call Policies:** Select an option from the following - From Any Phone Number, Following Phone Numbers, Any Private Numbers, Any Unavailable Numbers, and/or specify up to twelve (12) Phone Numbers, as needed.

5. Click the [Save](#) button and wait for the **Data Saved Successfully!** message to display.
6. Click on the ☒ **Exit** icon to close the criteria dialog.
7. Click the [Save](#) button to update the system and close the *Edit* view.



Activate Call Notify

1. Click to place a check in the box ☒ under the **Active** column for a listing to activate it.

Edit Call Notify Settings

1. Click the [Edit](#) link next to a *Call Notify* listing.
2. Make changes as needed.
3. Click the [Save](#) button and wait for the **Data Saved Successfully!** message to display.
4. Click on the ☒ **Exit** icon to close the dialog.
5. Click on the [Save](#) button to update the system and return to the **Settings** list view.



Delete Call Notify

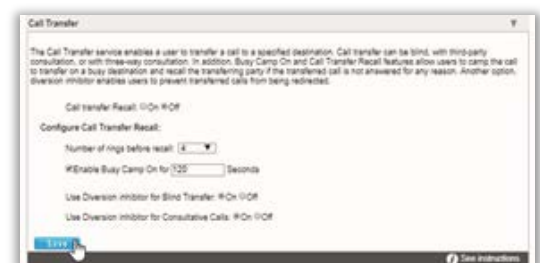
1. Click the [Edit](#) link next to the desired listing.
2. Click the [Delete](#) button and wait for the **Deleted Successfully!** message to display.
3. Click on the ☒ **Exit** icon to close the dialog.
4. Click on the [Save](#) button to update the list and return to **Settings**.

Call Transfer (Recall)

The **Call Transfer** service enables a user to transfer calls to specified destinations as Blind, Consultative, or 3-way Consultative Transfers. This setting defines the criteria to automatically **recall** your transferred calls when they are not answered for any reason, and/or to prevent your transferred calls from being automatically redirected by the destination user. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.

Manage Call Transfer Recalls

1. Click within the radial button to turn the service ☒ **On** or ☐ **Off**.
2. Configure the following setting options, as needed:
 - ❖ **Number of rings before Recall:** Select a number of rings from the drop-down menu.
 - ❖ **Enable Busy Camp On for x Seconds:** Turn on 'busy' for a set time. Click to place a check in the box to ☒ enable (or ☐ disable) and enter a number of seconds.

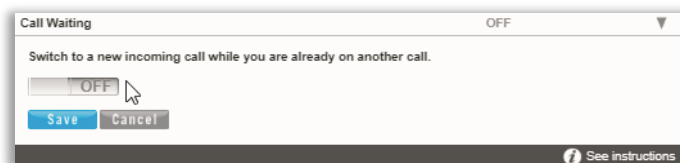


- ❖ **Use Diversion Inhibitor for Blind Transfer:** Disallow auto-redirects on Blind Transfers. Click within a radial button to set to ☒ On or ☐ Off.
- ❖ **Use Diversion Inhibitor for Consultative Transfer:** Disallow auto-redirects on Consultative Transfers. Click within a radial button to set to ☒ On or ☐ Off.

3. Click on the **Save** button to submit the setup/change(s) and close the *Edit* view.

Call Waiting

On|Off Setting. The **Call Waiting** service allows users to receive calls while their line is in use, see the caller ID of the new caller, and decide whether to automatically place the current caller on hold and answer the second call, or let the second call go to Voicemail (if enabled). Click the adjacent drop-down arrow ► to access this feature's *Edit* view.

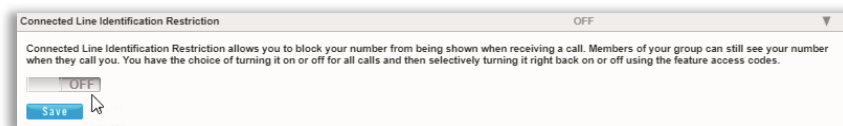


Manage Call Waiting

1. Slide the toggle to **ON** or Off and click on the **Save** button to submit the change and close the *Edit* view.

Connected Line Identification Restriction

On|Off Setting. The **Connected Line Identification Restriction** feature allows you to block your number from being shown when receiving a call. Members of your group can still see your number when they call you. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.

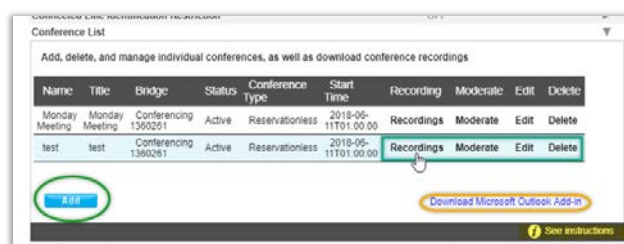


Manage Connected Line ID Restriction

1. Slide the toggle to **ON** or Off and click on the **Save** button to submit the change and close the *Edit* view.

Conference List

The **Conference List** service allows users to manage settings for online conferences, the participants and moderators, and the conference recording downloads. Click the adjacent drop-down arrow ► to access this feature's setting management tools.



Add a Conference Listing

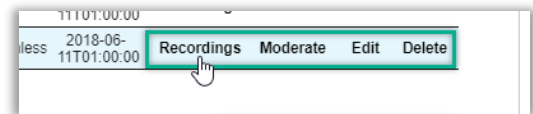
1. Click on the **Add** button to create a new conference.
2. Select the appropriate **Conference Bridge** type from the drop-down menu.
3. Define the following:
 - ❖ **Title** (a short description of the conference)
 - ❖ **Estimated Number of Participants** ____
 - ❖ **Maximum Number of Participants** ____

- ❖ **Account Code** _____ (an x-digit code for participants to use to access the conference)
4. Click to place a check within the adjacent box ☒ to enable the following options, as needed:
 - ❖ **Mute Participants on Entry**
 - ❖ **End Conference When Moderator Leaves**
 - ❖ **Moderator Required to Start**
 5. Define **When Participant Joins**: Select the appropriate action from the drop-down menu.
 6. Define **Type**: Select from *One Time* (Define the Date, Start Time and Duration in HH and MM), *Reservationless* (Define the Start Date and End Type), and *Recurring* (Define the Recurrence information as required)
 7. Click the **Save** button to add the new Conference setup and close the criteria view.
 8. Click the **Save** button in Conference List settings to update the system and exit the *Edit* view.

Manage Conference Recordings

The following recording management tools are provided in the *Edit* view:

- A. Click on the **Recordings** link next to the appropriate Conference Listing to review any recording details and options.
- B. Click on the **Download** option and follow the steps to save a recording to a local file.
- C. Click on the **Delete** option next to a listing to remove the selected recording from the archive.



Edit a Conference Listing

1. Click on the *Edit* option next to the appropriate Conference listing to open the criteria setup view.
2. Make changes to the setup, as needed.
3. Click on the **Save** button to update the conference list information.

Delete a Conference Listing

Use Caution. The item and all its information are immediately removed from the system.

1. Click on the **Delete** option next to the appropriate Conference Listing to Immediately remove it.

Launch Moderator Tool

1. Click on the **Moderate** link next to the appropriate Conference Listing.
2. Enter your **Password**.
3. Click the **Launch Moderator Tool** button to open the pop-up view for the conference.

Download the Conference Microsoft Outlook Add-In

1. Click on the **Download the Microsoft Outlook Add-In** Link at the bottom of the *Conference List settings* view and follow the instructions to install the plug-in.

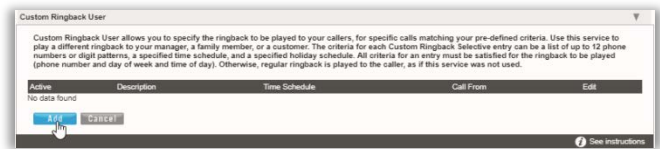
Manage Conference Moderators

1. Click [Edit](#) next to the appropriate Conference listing.
2. Highlight the appropriate **Available Users** and use the arrows ◀ ▶ to move them to/from the **Conference Moderators** section.
3. Click the [Save](#) button to return to the **Settings** list when finished.

Custom Ringback User

As a **Custom Ringback User**, you can select a ringback message to be played to specified callers based on your pre-defined criteria.

The criteria for each Custom Ringback you define can include up to 12 phone numbers or digit patterns and specific schedules. Click the adjacent drop-down arrow ▶ to access this feature's *Edit* view.



Add a Custom Ringback List

1. Click on the [Add](#) button to begin defining a Custom Ringback listing.
2. **Description:** Type a name that will display in the Custom Ringback list.
3. Enter or select from the following options, as needed:
 - ❖ **Play custom Ringback:** Click within the ☒ radial button to enable
 - ❖ **Do not play custom ringback:** Click within the ☐ radial button to enable
 - ❖ **Selected Time Schedule:** Use the drop-down menu to select the correct option.
 - ❖ **Selected Holiday Schedule:** Use the drop-down menu to select the correct option.
 - ❖ **Audio Ringback:** Click to enable ☐ *No personal Ringback*, ☐ *URL* or ☐ *Personal Ringback File*, and enter or use the drop-down menus to include the information required for your selection.
 - ❖ **Calls From:** Click to select ☒ *Any Phone Number* or ☐ *Following Phone Numbers*
 - ❖ **As Needed:** Click within the adjacent checkboxes ☒ to include calls from **Any private number**, and/or **Any unavailable number**.
 - ❖ **Specific Phone Numbers:** Enter the 10-digit numbers in the fields provided, as needed to define calls from specific numbers.
4. Click on the [Save](#) button to submit the new Custom Ringback listing and close the *Edit* view.

Edit a Custom Ringback List

1. Click on the [Edit](#) link adjacent to the desired **Custom Ringback** listing.
2. Make changes to the setting options, as necessary.
3. Click on the [Save](#) button to submit the changes and return to **Settings**.

Delete a Custom Ringback List

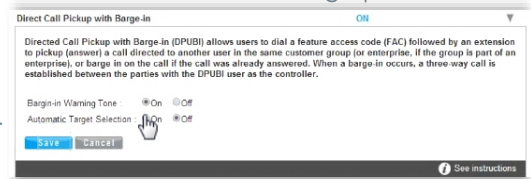
Use Caution. Once Delete is selected, the item and all its information are immediately removed from the system.

1. Click on the [Edit](#) link adjacent to the **Custom Ringback** listing you wish to remove.
2. Click on the [Delete](#) button to immediately remove the custom callback list from the system and exit the *Edit* view.

Direct Call Pickup with Barge-In

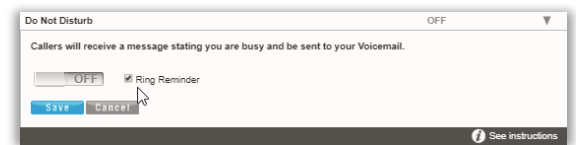
Dial into a call to another member of the group and if already answered, create a 3 way conference. Click the adjacent drop down arrow ► to access this feature's *Edit* view and enable the following options:

1. **Barge-In Warning Tone:** Click [On](#) to enable the tone
2. **Automatic Target Selection:** Click [On](#) to enable.
3. Click the [Save](#) button to submit the change and close the view.



Do Not Disturb

[On](#)/[Off](#) Setting. When **Do Not Disturb** is enabled ([ON](#)), incoming callers receive a message stating that you are busy and can be sent to your Voicemail if that service is also turned [ON](#). Click the adjacent drop-down arrow ► to access this feature's *Edit* view.



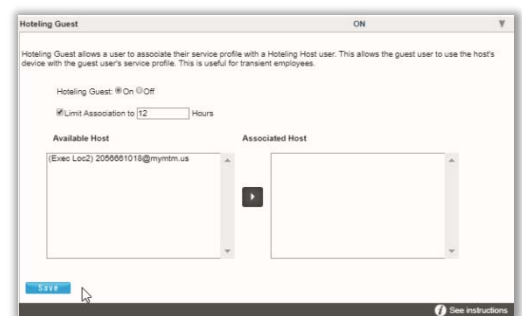
Manage Do Not Disturb

1. Click to toggle the switch to [On](#) or [Off](#), as desired.
2. **Ring Reminder:** Click to place a check in the box ☒ if you wish to be reminded that DND is enabled.
3. Click the [Save](#) button to submit the change and exit the *Edit* view.

Hoteling Guest

The **Hoteling Guest** feature allows a user to associate their account profile with a [Hoteling Host](#) user's device/number, which means the Hoteling Guest user can utilize the Hoteling Host's device as though it is their own device/extension for a period of time.

Click the adjacent drop-down arrow ► to access this feature's *Edit* view.

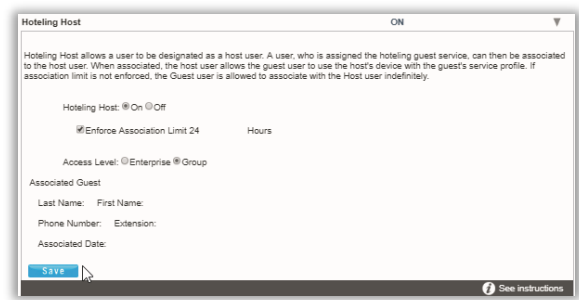


Manage Hoteling Guest

1. Click within a radial button to set Hoteling Guest to [On](#) or [Off](#).
2. **Limit Association to x Hours:** Click to place a check mark to enable and then enter the number of Hours.
3. Highlight an **Available Host** number and use the arrow ► to move it to the **Associated Host** section to select it.
4. Click the [Save](#) button to submit the change and exit the *Edit* view.

Hoteling Host

The **Hoteling Host** service allows a user account/device to be designated as a *Host*. A user who is already setup as a Hoteling Guest can then select the Hoteling Host. When the two are associated, the Host allows the Guest to use the host's device with the guest's service profile (as though it is their own device/extension) for a period of time. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.

The screenshot shows the 'Hoteling Host' configuration window. At the top, it says 'Hoteling Host' and 'ON' with a dropdown arrow. Below this is a paragraph explaining the feature: 'Hoteling Host allows a user to be designated as a host user. A user, who is assigned the hoteling guest service, can then be associated to the host user. When associated, the host user allows the guest user to use the host's device with the guest's service profile. If association limit is not enforced, the Guest user is allowed to associate with the host user indefinitely.' There are two radio buttons for 'Hoteling Host': 'On' (selected) and 'Off'. Below this is a checkbox for 'Enforce Association Limit 24 Hours' which is checked. To the right of this checkbox is a label 'Hours'. Below that is a section for 'Access Level' with two radio buttons: 'Enterprise' (selected) and 'Group'. Underneath is an 'Associated Guest' section with fields for 'Last Name', 'First Name', 'Phone Number', 'Extension', and 'Associated Date'. At the bottom left is a blue 'Save' button. At the bottom right is a link 'See instructions' with an information icon.

Manage Hoteling Host

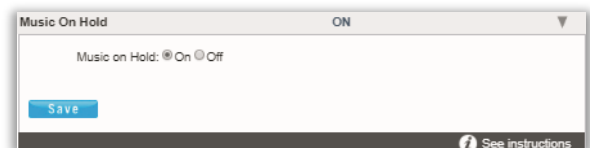
1. **Hoteling Host:** Click within a radial button to set to **On** ☒ or **Off** ☐ (default).
2. **Enforce Association Limit 24 Hours:** Click to place a checkmark in the box ☒ to enable the limitation. If the Association limit (24hrs) is not enforced, the Guest user is allowed to associate with the Host user's device indefinitely.
3. **Access Level:** Click to select ☒ *Enterprise* or ☐ *Group*.
4. **Associated Guest:** Enter the requested information (Last Name, First Name, Phone Number, Extension, and the Associated Date).
5. Click **Save** to submit and close the *Edit* view.

Music On Hold

On|Off feature. The **Music On Hold** feature may also be available to manage from the [Basic Features](#) card on your Dashboard/Home Page. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.

Manage Music On Hold

1. Click within the appropriate radial button to turn **On** ☒ or **Off** ☐ (default).
2. Click the **Save** button to submit the change and close the view.

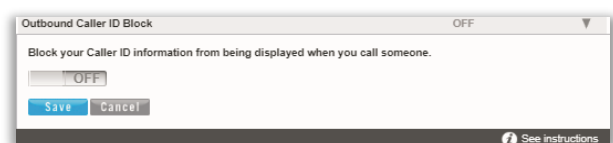
The screenshot shows the 'Music On Hold' configuration window. At the top, it says 'Music On Hold' and 'ON' with a dropdown arrow. Below this is a section for 'Music on Hold' with two radio buttons: 'On' (selected) and 'Off'. At the bottom left is a blue 'Save' button. At the bottom right is a link 'See instructions' with an information icon.

Outbound Caller ID Block

On|Off feature. When enabled, the **Outbound Caller ID** feature allows you to block your Caller ID information from being displayed when you call someone. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.

Manage Outbound Caller ID Block

1. Click within the appropriate radial button to turn **On** ☒ or **Off** ☐ (default).
2. Click the **Save** button to submit the change and close the *Edit* view.

The screenshot shows the 'Outbound Caller ID Block' configuration window. At the top, it says 'Outbound Caller ID Block' and 'OFF' with a dropdown arrow. Below this is a paragraph explaining the feature: 'Block your Caller ID information from being displayed when you call someone.' There is a section for 'Outbound Caller ID Block' with two radio buttons: 'On' and 'Off' (selected). At the bottom left are two buttons: 'Save' and 'Cancel'. At the bottom right is a link 'See instructions' with an information icon.

Pre-Alerting Announcement

The Pre-Alerting Announcement service allows authorized users to specify an audio or video announcement to be played to calls matching pre-defined criteria before the call is actually connected.

Click the adjacent drop-down arrow ► to access this feature's *Edit* view.

Add a Pre-Alerting Announcement

1. Click within the appropriate **Pre-Alerting Announcement** radial button ☒ to turn the feature **On** (enable) or **Off**.
2. Click to select from the following basic options in the **Audio Announcement** or **Video Announcement** section:
 - ❖ **Default Announcement:** Click to select this option.
 - ❖ **URL:** Click to select this option and enter the URL web address in the adjacent text field.
 - ❖ **Personal Ringback File:** Click to select this option and select the correct option from the drop-down menu.
3. Click on the **Add** button to open the *Add Item* view.
4. **Description:** Enter a name in the field provided.
5. Select the following *usage options*, as needed:
 - ❖ ☒ **Play Custom Ringback**, or
 - ❖ ☒ **Do not play custom ringback**
 - ❖ **Selected Time Schedule:** Choose an option from the drop-down menu.
 - ❖ **Selected Holiday Schedule:** Choose an option from the drop-down menu.
6. **Calls From:** Select the following options, as needed:
 - ❖ ☒ **Any phone number**, or
 - ❖ ☒ **Following Phone Numbers** (and specify up to twelve (12) 10-digit numbers in the fields below).
 - ❖ ☒ **Any Private Number**
 - ❖ ☒ **Any unavailable number**
7. Click on the **Save** button in the *Add Item* dialog to submit the criteria and return focus to the settings dialog.
8. Click on the **Save** button in to update the system and return to **Settings**.

Edit a Pre-Alerting Announcement

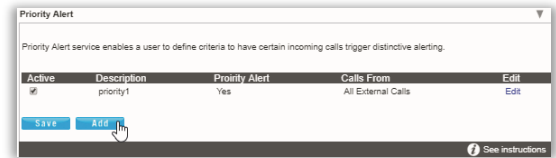
1. Modify and save the following features, as needed:
 - ❖ Click to turn the feature ☒ **On** or ☐ **Off**.
 - ❖ Select an alternate **Audio** or **Video Announcement** file and specify the source.
 - ❖ Click on the **Edit** link adjacent to a listing and make changes to the **options**, **schedules**, or **numbers**.
2. Click the **Save** button(s) when finished in each of the views to submit the changes and updates.

Delete a Pre-Alerting Announcement

1. Click on the [Edit](#) link adjacent to a Pre-Alerting Announcement listing to view the *Edit Item* dialog.
2. Click the [Delete](#) button to remove the listing close the dialog.
3. Click on the [Save](#) button to update the system with the change.

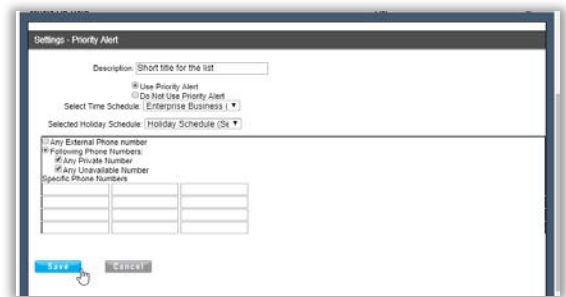
Priority Alert

The **Priority Alert** feature allows a user to define criteria that triggers distinctive alerts for specific incoming calls. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.



Add a Priority Alert

1. Click on the [Add](#) button to open the criteria dialog.
2. **Description:** Type a short title (E.g.; Priority 1, Low Priority, etc.) for this alert.
3. Select, set, or define the following options, as needed:
 - ❖ **Use Priority Alert** – Click the radial button to enable ☐/disable ☐.
 - ❖ **Do Not Use Priority Alert** – click to enable ☐/disable ☐.
 - ❖ Select a **Time Schedule** from the drop-down menu, *or*...
 - ❖ Select a **Holiday Schedule** from the drop-down menu.
 - ❖ **Any External Phone Number** – click to enable ☐/disable ☐.
 - ❖ **Following Phone Numbers** – click to enable ☐/disable ☐.
 - ❖ **Any Private Number** – enable ☐/disable ☐.
 - ❖ **Any Unavailable Number** – click to enable ☐/disable ☐.
 - ❖ **Specific Phone Numbers** – enter up to 12 (twelve) 10-digit numbers that will be included for the alert.
4. Click on the [Save](#) button to submit the new *Priority Alert* and return to [Settings](#).



Activate a Priority Alert

1. Click to place a checkmark ☒ in the [Active](#) box next to a Priority Alert listing to activate it.

Edit a Priority Alert

1. Click on the [Edit](#) link next to the appropriate Priority Alert listing to open the Criteria dialog for editing.
2. Make changes to the **settings**, **schedules**, or **numbers**, as needed.
3. Click on the [Save](#) button to update the Priority Alert information.

Delete a Priority Alert

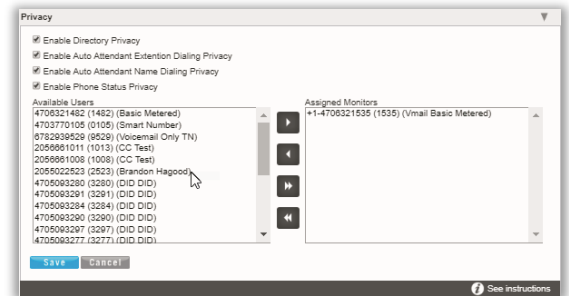
1. Click on the [Edit](#) link next to the appropriate Priority Alert listing to open its *Edit* view.
2. Click on the [Delete](#) button to remove the Priority Alert from the system. Wait for the **Deleted Successfully!** message.
3. Close the dialog to return focus the *Priority Alert* list and click on the [Save](#) button to update and exit.

Privacy

The **Privacy** feature allows you to setup your internal phone status privacy settings, and define users who may see your status. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.

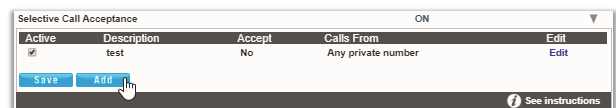
Manage Privacy

1. Click to enable ☒ or disable ☐ the following options, as needed:
 - ❖ **Enable Directory Privacy**
 - ❖ **Enable Auto Attendant Extension Dialing Privacy**
 - ❖ **Enable Auto Attendant Name Dialing Privacy**
 - ❖ **Enable Phone Status Privacy**
2. Use the ◀ ▶ arrows to move highlighted users to/from the **Available Users** (cannot see your status) and **Assigned Monitors** (can see your status) sections, as needed.
3. Click the **Save** button to update the system with the new information and close the *Edit* view.



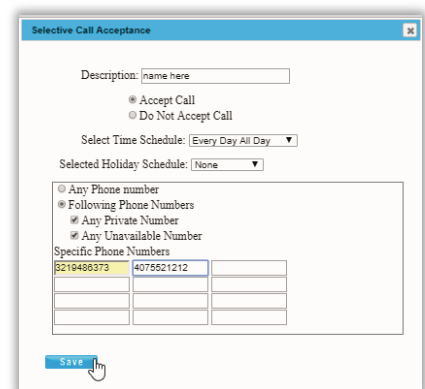
Selective Call Acceptance

Selective Call Acceptance allows the user to create lists of specific incoming calling numbers and the criteria for acceptance (or Non-acceptance). Click the adjacent drop-down arrow ► to access this feature's *Edit* view.



Add a Selective Call Acceptance List

1. Click on the **Add** button to open the criteria view.
2. Define the following criteria options, as needed:
 - ❖ **Description** – Required: A short descriptive title for this call block type.
 - ❖ **Accept Call** – Click to setup this list to Block Calls when your criteria are met.
 - ❖ **Do Not Accept Call** – Click to setup this list to accept specific calls when the criteria are met.
 - ❖ **Select Time Schedule** – Choose a pre-defined Time Schedule from the drop-down menu.
 - ❖ **Selected Holiday Schedule** – Choose a pre-defined Holiday Schedule from the drop-down menu.
 - ❖ **Any Number** – Select if any number dialed in will be accepted or blocked.
 - ❖ **Following Phone Numbers** – Select to define individual numbers to accept or block.
 - ❖ **Any Private Number** – Select to trigger for incoming calls with "Private" Caller ID.
 - ❖ **Any Unavailable Number** – Select to trigger for incoming calls with "Unavailable" Caller ID.
 - ❖ **Specific Phone Numbers** – Select and enter up to twelve (12) 10-digit phone numbers.
3. Click the **Save** button when finished to submit the changes and close the *Edit* view.



Edit a Selective Call Acceptance List

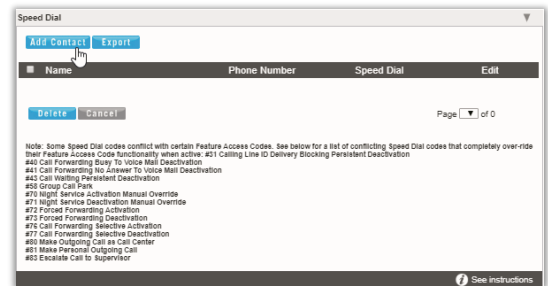
1. Click on the [Edit](#) link next to the appropriate Selective Call Acceptance listing to open the item's *Edit* view.
2. Make changes to the **settings**, **schedules**, or **numbers** - as needed.
3. Click on the [Save](#) button to update the Priority Alert information.

Delete a Selective Call Acceptance List

1. Click on the [Edit](#) link next to the appropriate listing.
2. Click on the [Delete](#) button and wait for the **Deleted Successfully** message.
3. Click on the ☒ **Exit** icon to return to the list.
4. Click on the [Save](#) button to update the information and return to [Settings](#).

Speed Dial

This time-saving feature allows users to define [Speed Dial](#) options for specific numbers using short 2 digit codes (00-99) prefixed by the # sign. Certain Speed Dial 2-digit code combinations will conflict with some Calling Feature Star Codes. The affected Star Codes are listed to assist the user. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.



Add a Speed Dial Contact

1. Click on [Add Contact](#).
2. Enter **First Name** and **Last Name**.
3. Enter at least one (1) **Phone Number** (10 digits, no spaces or special characters) in the appropriate field (Home, Work, Mobile)
4. **Primary Phone:** Select the type using the drop-down menu (Home, Work, or Mobile)
5. Select from the available (unused) list of **Speed Dial Codes** using the drop-down menu (00-99). (Check Star Codes for conflicts)
6. Click the [Save](#) button to submit the new Speed Dial Code and close the *Edit* view.

Edit a Speed Dial Contact

1. Click [Edit](#) next to a Speed Dial Contact in the list.
2. Make changes to **name**, **numbers**, **primary assignment**, or **code**, as needed.
3. Click the [Save](#) button to submit the change and close the view.

Delete a Speed Dial Contact

1. Click within the checkbox ☒ in the first column to select an item in the list.
2. Click on the [Delete](#) button below.
OR
1. Click the [Edit](#) link next to a Speed Dial Contact to open its Criteria dialog.
2. Click the [Delete](#) button.
3. Click the ☒ **Exit** icon to return to the *Edit* view.
4. Click [Save](#) to submit the changes and return to [Settings](#).

Export Speed Dial Contact List

1. Click on the [Export](#) button to automatically download a .csv format report containing the current list of Speed Dial Contacts which can be saved to a local folder or printed, as desired.

Call Forwarding

The **Call Forwarding** service allows users to set up simple forwarding numbers for specific purposes and set the service to work Always, when you Don't Answer, have a Busy Line, or when you're Not Reachable. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.

Set Call Forwarding Number(s)

1. Click the toggle next to the appropriate forwarding option(s) to turn **ON** or Off.
2. Enter the 10-digit number or extension (no spaces or special characters) in the adjacent **Forward To:** field for the option(s) selected.
3. **Forward After x Rings:** Use the drop-down menu to select the number of rings before a call is forwarded.
4. Click the [Save](#) button to submit the changes and close the *Edit* view.

The screenshot shows the 'Call Forwarding' configuration window. It has a title bar 'Call Forwarding' and a subtitle 'Forward your calls to another number.' Below this, there are four rows of settings, each with a toggle switch and a 'Forward to:' text box. The first row is 'Call Forward Always' with a toggle set to 'OFF' and a text box containing '9879'. The second row is 'Call Forward Don't Answer' with a toggle set to 'OFF' and a text box containing '123'. The third row is 'Call Forward Busy Line' with a toggle set to 'OFF' and a text box containing '123'. The fourth row is 'Call Forward Not Reachable' with a toggle set to 'OFF' and a text box containing '123'. To the right of these text boxes is a 'Forwards After' dropdown menu set to '4' and the text 'Rings'. At the bottom left are 'Save' and 'Cancel' buttons. At the bottom right is a 'See Instructions' link.

Edit Call Forwarding Numbers

1. Make changes as needed to forwarding numbers or enabled options.
2. Click the [Save](#) button to submit the change(s).

Delete Call Forwarding Numbers

1. Simply remove (erase) the number from the appropriate Call Forwarding type and click the [Save](#) button.

Call Forwarding Selective

The **Call Forwarding Selective** feature allows users to set up a default forwarding number, define specific criteria to trigger call forwarding, and receive a reminder when the feature is enabled. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.

The screenshot shows the 'Call Forwarding Selective' configuration window. It has a title bar 'Call Forwarding Selective' and a subtitle 'Call Forwarding Selective: OFF'. Below this, there is a 'Default Call Forward to number / SIP-URI:' text box containing '2050675309'. There is a checkbox 'Play ring reminder when a call is forwarded:' which is currently unchecked. Below this is a table with four columns: 'Name', 'Active', 'Edit', and 'Delete'. The table has one row with 'test' in the 'Name' column, 'Yes' in the 'Active' column, 'Edit' in the 'Edit' column, and 'Delete' in the 'Delete' column. At the bottom are 'Cancel', 'Add', and 'Save' buttons.

Add a Call Forwarding Selective List

1. Click within the radial button for **ON** to enable or **OFF** to disable (default).
2. Enter the **Default Call Forward To** number (10-digits, no spaces or special characters).
3. Click within the check box ☒ to enable **Play Ring reminder when a call is forwarded**.
4. Click the [Save](#) button to update the system – this closes the view.
5. Reopen the Call Forwarding Selective *Edit* view.

The screenshot shows the 'Add Selective Criteria' configuration window. It has a title bar 'Add Selective Criteria'. Below this, there is a 'Description:' text box containing 'Name here'. There is a 'Forward To:' dropdown menu set to 'Please Select Option'. Below this are three rows of settings: 'Selected Time Schedule' set to 'Every Day All Day', 'Selected Holiday Schedule' set to 'None', and 'Calls From' set to 'Following Phone Numbers'. There is a checkbox 'Anonymous callers:' which is checked. Below this is a table with two columns: 'Unreachable callers' and 'Following Phone Numbers'. The table has two rows with '1234567890' and '8005551212' in the 'Unreachable callers' column. At the bottom are 'Save' and 'Cancel' buttons.

6. Click the [Add](#) button to define the selective forwarding trigger criteria.
7. Enter or select from the following:
 - ❖ **Description:** Type a short description or title for review in lists.
 - ❖ **Forward To:** Select an option from those you defined (see steps 1-4 above) using the drop-down menu.
 - ❖ **Selected Time Schedule:** Select a pre-defined Time Schedule using the drop-down menu.
 - ❖ **Calls From:** Select an option using the drop-down menu (enter up to twelve (12) 10-digit number(s) below if *From Following* is selected)
 - ❖ Click within the radial buttons ☐ to include forwarding to the default number for **Anonymous caller ID** and/or **Unavailable caller ID**.
 - ❖ **From Following:** Enter up to twelve (12) 10-digit numbers in the fields provided.
8. Click the [Save](#) button to submit the data and close the view.
Optional: Repeat these steps to create multiple lists with alternative triggers or schedules.

Edit a Call Forwarding Selective List

Editing options found within the Call Forwarding Selective *Edit* view:

- A. **Turn On/Off:** Click within the radial button for [ON](#) to enable or Off to disable (default) and [Save](#).
- B. **Change Default Call Forward Number:** Type a new 10-digit phone number in the field provided and [Save](#).
- C. **Ring Reminder:** Click within the Play ring reminder... checkbox to enable ☒ / disable ☐ and [Save](#).
- D. **Edit the Forwarding Trigger Criteria:**
 1. Click on the [Edit](#) link next to the desired listing to open the *Call Forwarding Selective Criteria* dialog.
 2. Make changes to the trigger criteria (**Description**, **Schedules**, and/or **specified numbers to forward**), as needed.
 3. Click the [Save](#) button to submit the changes and close the view.

Delete a Call Forwarding Selective List

Caution: This action is immediate and cannot be undone.

1. Click on the [Delete](#) link next to the desired listing to instantly remove the selected listing.

Find Me – Simultaneous Ring

The Find Me – Simultaneous Ring service makes it easy to ensure you don't miss a call. It allows users to define up to ten (10) alternate phone numbers/ SIP URI addresses to ring when a call comes through, and create multiple scenarios to use when the service is *On*. All numbers ring at the same time, if they are enabled for usage. Click the adjacent drop-down arrow ► under View/Edit to access this feature's *Edit* view.

Setup Find Me – Simultaneous Ring Numbers

1. Click within the appropriate radial button to turn [ON](#) ☒ or Off ☐ (default).
2. **Do not ring my simultaneous ring numbers if I'm already on a call:** Click to place a check in the box ☒ to enable.

Forward your calls to up to ten alternate locations.

Simultaneous Ring: ☒ On ☐ Off

☒ Do not ring my simultaneous ring numbers if I'm already on a call:

| Answer Confirmation Required | Phone Number / SIP URI |
|-------------------------------------|------------------------|
| <input checked="" type="checkbox"/> | 3219486370 |
| <input type="checkbox"/> | 3215551212 |
| <input type="checkbox"/> | 4073107552 |
| <input type="checkbox"/> | |
| <input type="checkbox"/> | |
| <input type="checkbox"/> | |
| <input type="checkbox"/> | |
| <input type="checkbox"/> | |
| <input type="checkbox"/> | |
| <input type="checkbox"/> | |

[Save](#)

Simultaneous Ring Criteria List

There are currently no selective criteria added

[Cancel](#) [Add](#) [See instructions](#)

3. **Phone Number / SIP URI:** Enter up to ten (10) phone or SIP URI numbers in the fields provided.
4. **Answer Confirmation Required:** Click to place checkmarks in the box to enable this feature for a number.
5. Click the [Save](#) button when finished to save the data and close the view.

Setup Find Me – Simultaneous Ring Triggers

1. Click on the [Add](#) button beneath the number list to open the *Add Simultaneous Ring Criteria* list.
2. **Description:** (required) Type a short descriptive title for review in lists.
3. Define the following criteria options, as needed:
 - ❖ **Setup Options:** Use the drop-down menu to define whether this criteria list will use Simultaneous Ring or not.
 - ❖ **Selected Time Schedule:** Use the drop-down menu to choose from predefined times you wish Simultaneous Ring to function.
 - ❖ **Selected Holiday Schedule:** Use the drop-down menu to choose a predefined holiday schedule.
 - ❖ **Calls From:** Use the drop-down menu to choose an option (and enter phone numbers in the fields provided below if *Following Phone Numbers* is selected).
 - ❖ **Anonymous Callers:** Click to add a check in the box ☒ to enable.
 - ❖ **Unavailable Callers:** Click to add a check in the box ☒ to enable.
4. Click on the [Save](#) button when finished to submit the criteria and close the view.
Repeat to create additional criteria for different calling scenarios or schedules.

Edit Find Me – Simultaneous Ring

1. Make any changes to the Find Me settings.
2. Click the [Edit](#) link next to an item to make changes to the triggers.
3. Click the [Save](#) button(s) to submit the changes.

| Name | Edit | Delete |
|--------|----------------------|------------------------|
| test 1 | Edit | Delete |

Delete Find Me – Simultaneous Ring

Caution: This action is immediate and cannot be undone.

1. Click the [Delete](#) link next to an item in the *Simultaneous Ring Criteria List* section to remove the selection.
2. Click the [Save](#) button to update the list information and return to [Settings](#) when finished.

Find Me – Sequential Ring

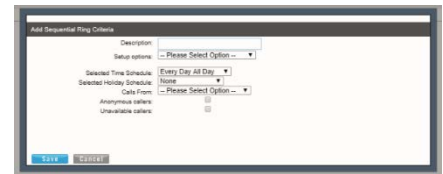
The Find Me – Sequential Ring service allows the user to define and manage up to five (5) alternate phone numbers that can be set to ring one after the other if an incoming call is not answered. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.

Setup Find Me – Sequential Ring

1. Define the following basic setup options, as needed:
 - ❖ **Use base location first:** Click to turn On ☒ or Off ☐ (default).
 - ❖ **Number of rings for Base location:** Use the drop-down menu to select a number of rings.
 - ❖ **Continue the search process if the base location is busy:** Click within the check box to turn On ☒ or Off ☐ (default) to allow forwarding even when the base number is busy.
 - ❖ **Enable caller to skip process:** Click within the check box to turn On ☒ or Off ☐ (default).
2. Define the setup for the numbers that will be used for forwarding (in the order of their use):
 - ❖ **Answer Confirmation Required:** Click to place a check in the box to enable.
 - ❖ **Phone Number / SIP URI:** Type a 10-digit number (no spaces or special characters) in the field(s) provided.
 - ❖ **Number of Rings:** Use the drop-down selection tool to choose a number of rings before trying the next number in the list (below).
3. Click the [Save](#) button to submit the changes and return to [Settings](#).

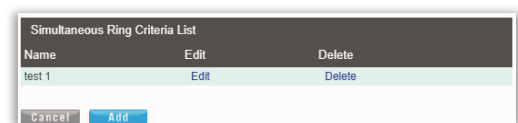
Setup Find Me – Sequential Ring Triggers

1. Click on the [Add](#) button beneath the number list to open the *Add Sequential Ring Criteria* dialog.
2. Add a **Description:** (required) Type a short descriptive title for review in lists.
3. Enter or select from the following trigger options, as needed:
 - ❖ **Setup Options:** Use the drop-down menu to define whether this list will use Sequential Ring.
 - ❖ **Selected Time Schedule:** Use the drop-down menu to select a predefined time schedule.
 - ❖ **Selected Holiday Schedule:** Use the drop-down menu to choose a predefined holiday schedule.
 - ❖ **Calls From:** Use the drop-down menu to choose an option (and enter phone numbers in the fields provided below if **Following Phone Numbers** is selected).
 - ❖ **Anonymous Callers:** Click to add a check in the box ☒ to enable.
 - ❖ **Unavailable Callers:** Click to add a check in the box ☒ to enable.
4. Click on the [Save](#) button when finished to submit the trigger criteria, and return to [Settings](#).



Edit Find Me – Sequential Ring

1. Make changes to numbers or **Answer Confirmation** settings, as needed.
2. Click the [Edit](#) link next to a list item and make changes to the trigger criteria, as needed.
3. Click the [Save](#) button to update the information when finished.



| Name | Edit | Delete |
|--------|----------------------|------------------------|
| test 1 | Edit | Delete |

Delete Find Me – Sequential Ring

Caution: This action is immediate and cannot be undone.

1. Click the [Delete](#) link next to a list item.
2. Click the [Save](#) button to update the list and return to [Settings](#).

Push to Talk

The **Push to Talk** feature allows specific calls to be answered automatically via the speakerphone/intercom function on the device. Users can define which numbers/callers within the directory will have *Push to Talk* access when calling you. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.



Manage Push To Talk

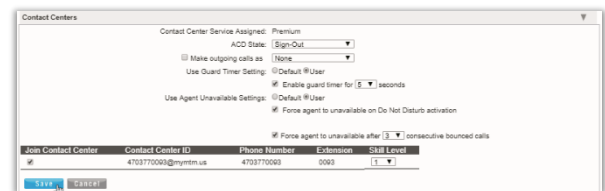
1. Define the following options, as needed:
 - ❖ **Auto Answer:** Click to place a check in the box to automatically answer *Push to Talk* calls via speakerphone/intercom.
 - ❖ **Outgoing Connection Type:** Click within the radial buttons to select the appropriate connection type.
 - ❖ **One Way:** The originator can talk to the party receiving the call, but the receiver cannot respond.
 - ❖ **Two Way:** The originator and receiver can talk to each other.
 - ❖ **Access Lists:** Click within the radial button to select the appropriate option:
 - ❖ **Allow Calls from Selected Users:** Select users to allow below.
 - ❖ **Allow Calls From Everyone Except Selected Users:** Select users to disallow below.
 - ❖ **Available Users:** Highlight and use the arrows ◀ ▶ to move users to move selection(s) to and from the *Selected Users* section.
2. Click on the **Save** button to submit the changes and return to **Settings** when finished.

Contact Centers

The settings for **Contact Centers** are generally pre-defined by an Admin during the installation and implementation of a Contact Center, or upon the addition of new users. However, some Supervisors or Managers may receive additional access to modify limited settings used in conjunction with the Contact Center features within their individual accounts. Remember, these settings do not override the Enterprise Contact Center Agent or Supervisor settings. The adjacent drop-down arrow ► opens this feature's *Edit* view.

Manage Contact Center Settings

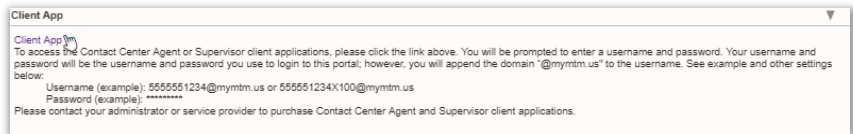
1. Define the following options, as needed:
 - ❖ **ACD State:** Select an option from the drop-down menu.
 - ❖ **Make outgoing calls as:** Click to enable and select the appropriate menu option.
 - ❖ **Use Guard Timer Setting:** Click to select for either **Default** or **User**.
 - ❖ **Enable guard timer:** Click ☒ to enable and select the appropriate number of *Seconds* using the drop-down menu.
 - ❖ **Use Agent Unavailable Settings:** Click to select either **Default** or **User** settings.
 - ❖ Click ☒ to enable/ ☐ disable **Force agent to unavailable on Do Not Disturb** activation.
 - ❖ Click ☒ to enable/ ☐ disable **Force agent to unavailable after X consecutive bounced calls** and specify the number.



- ❖ Click ☒ under **Join Contact Center** to enable your account for contact center usage.
 - ❖ Select an alternate **Skill Level** using the available drop-down menu options.
- Click the **Save** button when finished to submit the changes and close the view.

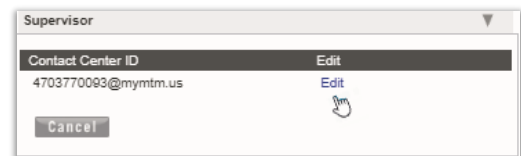
Client App

The **Client App** feature in the *Settings* page provides authorized users with an access point for the Contact Center or Supervisor client application sign in page. Instructions are provided in the *Edit* view.



Supervisor

The **Supervisor** feature in the *Settings* page offers authorized users the ability to manage their Contact Center agent assignments. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.



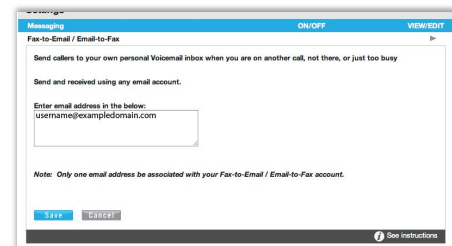
Manage Supervisor Settings

- Click on the **Edit** link to view the Agent assignment options.
- Highlight the agents you wish to select and use the ◀ ▶ arrows to move **Available Agents** to **Assigned Agents** or vice versa.
- Click the **Save** button when the changes are complete to update the system and close the *Edit* view.



Fax-to-Email / Email-to-Fax

- Click on the **Edit** link to view the setting options.
- Enter email address below: Enter the email address to use for Fax.
- Click the **Save** button when the changes are complete to update the system and close the *Edit* view.



Voicemail

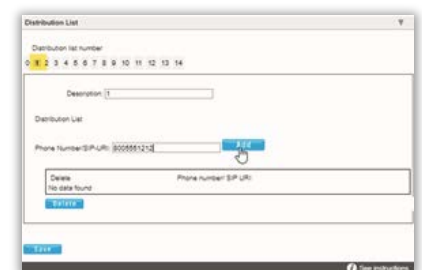
See [Voicemail](#).

Distribution List

The **Distribution List** feature allows the user to create one or more messaging distribution lists (up to 14) that will send Voicemail notifications using the portal when new messages are left on voicemail. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.

Manage Distribution List

- Click to select a **Distribution List Number** from the options at the top.
- Enter the **Description** (name).
- Type the **Phone Number/Ext** (10-digits, no spaces or special characters).
- Click the **Add** button and click **Save** to submit the data and exit.



Reset Voicemail Pin

See [Reset Voicemail Pin](#).

Anywhere

The **Anywhere** feature allows users to set up another way to ensure no calls are missed by defining an Alternate Phone Number for use with the **Mobility** application. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.



Setup Anywhere

1. Click the [View Available Portal List](#) link to review the available Anywhere numbers and make note.
2. Click the [Add](#) button to set up Anywhere **Phone Number** and **Selective Criteria**.
3. Enter the 10-digit Anywhere phone number.
4. Enter a short **Description** (name) for display in lists.
5. Click within the checkboxes to Enable ☒ / Disable ☐ the options, as needed.
6. Click on the [Selective Criteria](#) tab to define trigger criteria (schedules, caller types, or to specify numbers).
7. Click the [Save](#) button(s) to submit the data and exit the *Edit* view.

A screenshot of the 'Add' form for setting up an Anywhere number. It includes fields for 'Phone Number' and '*Description: business hours'. There are radio buttons for 'Use Anywhere' and 'Do not use Anywhere'. A dropdown menu for 'Select Time Schedule' is set to 'Enterprise Business'. Another dropdown for 'Selected Holiday Schedule' is set to 'None'. Below these are checkboxes for 'Any external phone number', 'Following phone numbers', 'Any Private Number', and 'Any Unavailable Number'. A section for 'Specific Phone Numbers' contains a table with columns for 'Phone Number', 'Description', and 'Enable'. At the bottom are 'Save' and 'Cancel' buttons.

Edit Anywhere

1. Click on the *Edit* link next to the Anywhere listing.
2. Make changes to the *Phone Number* or *Selective Criteria* settings, as needed.
3. Click the [Save](#) button(s) to submit the changes and return to **Settings** when done.

A screenshot of the 'Edit' form for an Anywhere number. It has tabs for 'Phone Number' and 'Selective Criteria'. The 'Selective Criteria' tab is active, showing checkboxes for 'Enable this Location', 'Outbound Alternate Phone Number/SIP URI', 'Enable diversion inhibitor', 'Require Answer Confirmation', and 'Use Call Control Services'. At the bottom is a 'Save' button.

Delete Anywhere

Use caution. This action immediately removes the *Anywhere* number association and cannot be undone.

1. Click to place a check in the box ☒ next to the desired listing.
2. Click on the [Delete](#) button to remove the listing and return to **Settings**.

Remote Office

The **Remote Office** service allows you to redirect all calls to the phone number defined here. Use your home phone, cell phone, or even a hotel room phone as your business phone in conjunction with the *CommPilot Manager* application. When enabled, you can make phone calls and have them billed to your business. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.

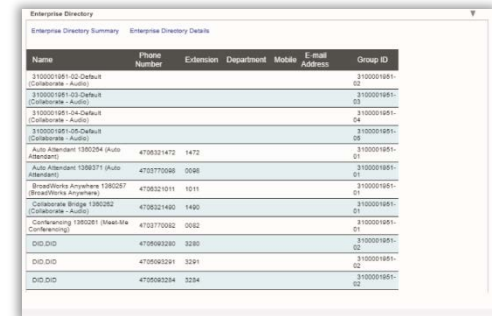
A screenshot of the 'Remote Office' settings window. It has a title bar with 'Remote Office' and a status 'OFF'. The main text explains the service: 'Remote Office allows you to use your home phone, your cell phone or even a hotel phone as your business phone. By using the CommPilot Call Manager, you can make phone calls from this remote phone and have them billed to your business. This service also directs all calls coming to your business phone to ring the remote office phone.' Below this is a toggle switch set to 'ON'. A field for 'Remote Phone Number' contains the value '1234567890'. At the bottom are 'Save' and 'Cancel' buttons. A link 'See instructions' is in the bottom right corner.

Manage Remote Office

1. Click to toggle the service [ON](#) or [OFF](#).
2. **Remote Phone Number:** Enter a number.
3. Click on the [Save](#) button.

Enterprise Directory

The **Enterprise Directory** feature offers an online listing of all phone service information within the Enterprise directory for the account. Click the adjacent drop-down arrow ► to access this feature's *Edit* view.



| Name | Phone Number | Extension | Department | Mobile | Email Address | Group ID |
|---|--------------|-----------|------------|--------|---------------|---------------|
| 3100001651-02-Default (Conference - Audio) | | | | | | 3100001651-02 |
| 3100001651-03-Default (Conference - Audio) | | | | | | 3100001651-03 |
| 3100001651-04-Default (Conference - Audio) | | | | | | 3100001651-04 |
| 3100001651-05-Default (Conference - Audio) | | | | | | 3100001651-05 |
| Auto Attendant 1380204 (Auto Attendant) | 4759321472 | 1472 | | | | 3100001651-01 |
| Auto Attendant 1380271 (Auto Attendant) | 4752770066 | 0066 | | | | 3100001651-07 |
| BroadWorks Anywhere 1380267 (BroadWorks Anywhere) | 4758321011 | 1011 | | | | 3100001651-03 |
| Calabrone Bridge 1380282 (Conference - Audio) | 4758321480 | 1480 | | | | 3100001651-01 |
| Conference 1380281 (Webinar Conferencing) | 4752770062 | 0062 | | | | 3100001651-01 |
| DID.DID | 4759382080 | 0280 | | | | 3100001651-02 |
| DID.DID | 4759382091 | 0291 | | | | 3100001651-02 |
| DID.DID | 4759382094 | 0294 | | | | 3100001651-02 |

Print Enterprise Directory Summary

1. Click on the [Enterprise Directory Summary](#) Link to view a summary listing of the Phone List to print using your browser feature.

Print Enterprise Directory Details

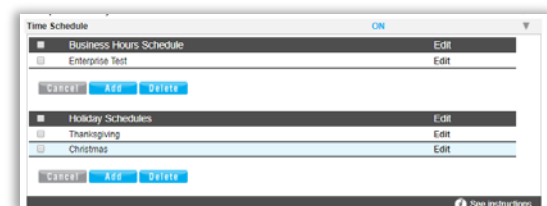
1. Click on the [Enterprise Directory Details](#) link to view a detailed phone list that is ready to print using your browser features.

Time Schedule

The **Time Schedule** feature allows users to schedule call behaviors (send to voicemail, etc.). Click the adjacent drop-down arrow ► to access this feature's *Edit* view.

Add a Schedule

1. Click to place a checkmark ☒ next to **Business Hours** or **Holiday Schedule**.
2. Click the [Add](#) button for that option.
3. Enter a unique **Schedule Name**.
4. Click the [Save](#) button when finished.



Delete a Schedule

Use caution. This action removes the schedule and any underlying events and cannot be undone.

1. Click within the checkbox ☒ adjacent to a *Schedule* to select it.
2. Click on the [Delete](#) button within that section to remove the Schedule and any events within it.

Add an Event

1. Click to place a checkmark ☒ next to the preferred schedule option (**Business Hours** or **Holiday**).
2. Click [Add Event](#).
3. **Event Name** – Type a short title for review in lists.
4. Define the following as needed for a specific event type:

- ❖ **Start Date** – select the date the event begins.
 - ❖ Select the **All Day Event** checkbox ☒, OR define the following:
 - ❖ **Start Time, End Time, and/or End Date**
 - ❖ **Recur** – Select from Never, Daily, Weekly, Monthly by Day, Monthly by Week, Yearly by Day, Yearly by Week
 - ❖ **Recur every** X (Months or Year and/or the Numerical day of the month).
 - ❖ **End** – Select from *Never*, *After (x # of occurrences)*, or *Date* (and set the end date).
5. Click [Save](#) when finished to submit the data and return to [Settings](#).

Edit an Event

1. Click on the [Edit](#) link next to the desired Time Schedule option.
2. Make changes to the **event name**, **date(s)**, **time(s)** or **recurrences**.
3. Click [Save](#) when finished to submit the changes and close the view.

Delete an Event

Use caution. This action immediately removes the event and cannot be undone.

1. Click within the checkbox ☒ adjacent to a Schedule to select it.
2. Click the [Edit](#) link next to the selected item to review the Schedule's events.
3. Click within the checkbox ☒ adjacent to an *Event* listing to select it.
4. Click on the [Delete Event](#) button.
5. Click on the [Save](#) button to refresh the Schedule data and exit.